HOMELAND SECURITY ACQUISITION MANUAL

DEPARTMENT OF HOMELAND SECURITY REVISIONS TO HSAM CHAPTER 3019 – SMALL BUSINESS PROGRAMS AND HSAM CHAPTER 3053 – FORMS

This HSAM Note is being transmitted to all DHS Heads of Contracting Activities and Acquisition Leads. <u>PLEASE DISSEMINATE TO WIDEST POSSIBLE AUDIENCE – ACQUISITION STAFF, FINANCIAL PERSONNEL, CUSTOMERS, PURCHASE CARDHOLDERS, ETC.</u>

Introduction: This notice establishes the authority for the use of the Department of Homeland Security (DHS) Small Business Review Form 700-22. The specific requirements for the DHS Small Business Review Form are set forth in HSAM Chapter 3019.202-271.

This notice is issued in accordance with HSAM 3001.301-70(c)(2). The changes are integrated into the electronic HSAM version at www.dhs.gov and DHS Online. The HSAM changes are as follows:

CHAPTER 3019 – Small Business Programs

(1) Subchapter 3019.202 Specific Policies, is revised to include a new subchapter 3019.202-271, Department of Homeland Security Small Business Review Form 700-22 as follows:

3019.202-271 Department of Homeland Security Small Business Review Form.

- (a) *Purpose*. The DHS Small Business Review Form 700-22 documents efforts to ensure small business concerns are considered for inclusion in Federal Government acquisitions and that market research is conducted for every open market procurement.
- (b) Requirement. In accordance with FAR 19.202, Specific Policies, Organizational Elements (OEs) shall use the DHS Form 700-22 to comply with the small business review requirements and to document considerations and recommendations for applicable acquisitions. This requirement is exclusive of EMALL use. The form shall be used as follows and dollar values include both base and optional periods:
 - (1) Competitive actions valued at \$100,000 or more (See FAR 19.502 for set-aside criteria); and
 - (2) FSS BPAs, task or delivery orders from GWACs or other Multiple Award Contract valued at \$2,000,000 or more (see FAR 7.104(c) and 19.202-1 for bundling considerations).

(c) Preparation and Approval. The DHS Small Business Review Form 700-22 shall be completed and signed by the Requesting Official, Contracting Officer, Operational Small Business Specialist and the SBA PCR when the dollar threshold (\$2,000,000) dictates PCR review, before synopsis or solicitation release. The Operational Small Business Specialist and the SBA PCR (when applicable) shall complete their respective reviews within 2 business days. Completed DHS Small Business Review Forms are to be placed in the Solicitation file.

CHAPTER 3053 – FORMS

- (3) Subchapter 3053.103(a) is revised to read as follows:
- (a) Requests for exceptions to forms contained in HSAM Chapter 3053 shall be submitted to the CPO. Each request shall: (1) include the substitute format that will be used in place of the HSAM form; (2) include the OE rationale for the exception; and (3) be submitted by the Head of Contracting Activity (HCA). The following are not eligible for exceptions:

DHS Form 2140-01, Contract Award Notification;

DHS Form 700-12, Determination of Prospective Contractor Responsibility;

DHS Form 700-15, Advanced Acquisition Plans;

DHS Form 700-22, Small Business Review; and

DOL Form-1671, Report of Proposed Federal Construction.

(3) Subchapter 3053.219-70 is revised to include a new subchapter for the Small Business Review form as follows:

3053.219-70 Small Business Review.

DHS Form 700-22, Small Business Review, shall be used as specified in HSAM 3019.202-271.

(4) The DHS forms list is revised to include the new DHS Form 700-22, Small Business Review.

Additional information:

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Effective date: 13 January 2005

Signed by:

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